

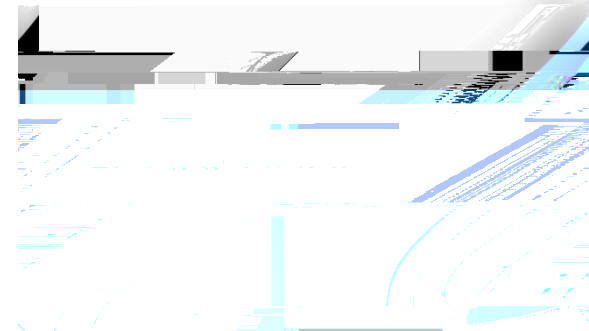


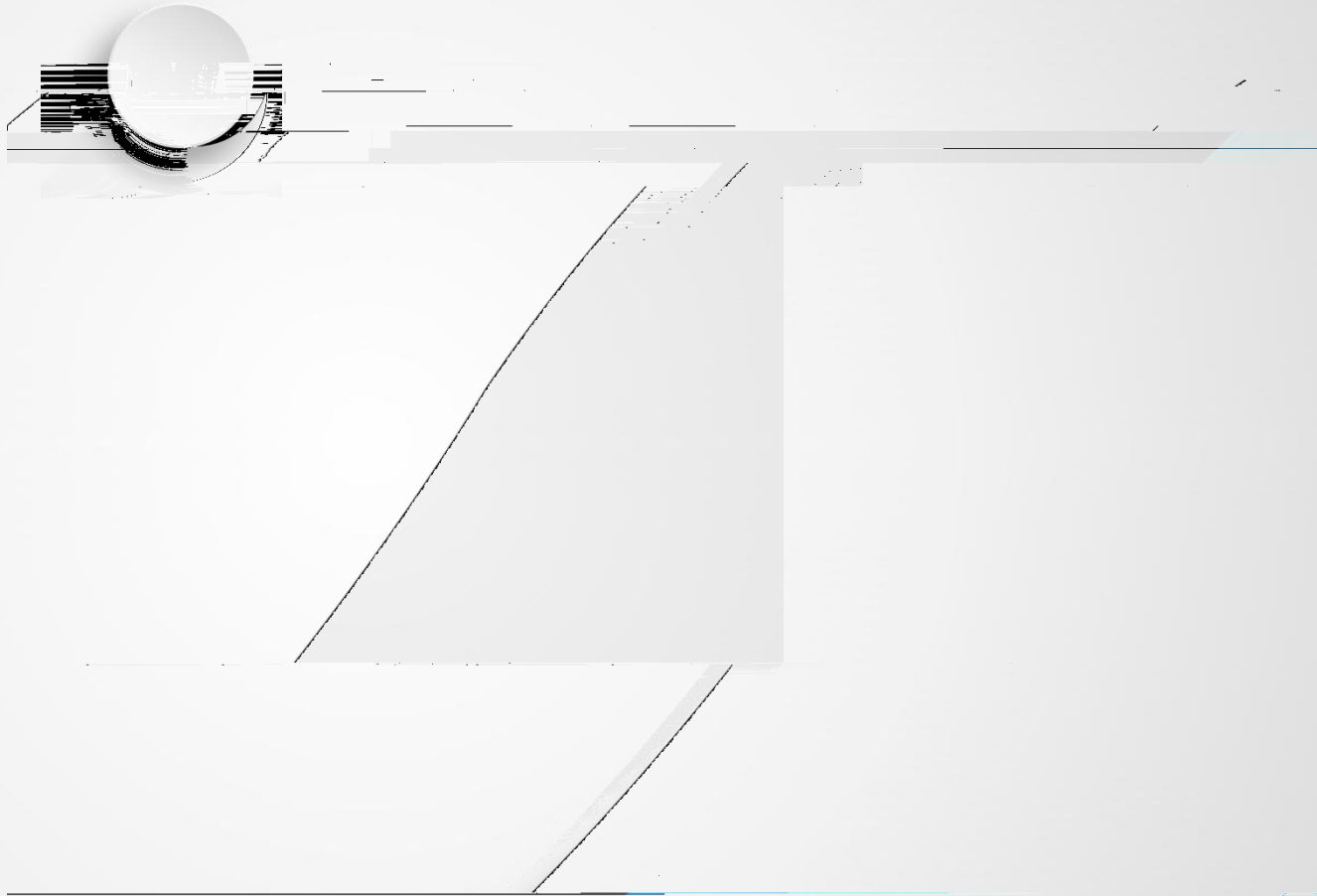
康達國際環保有限公司

6136.HK

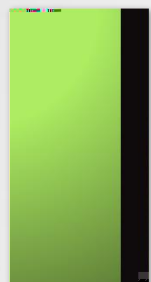
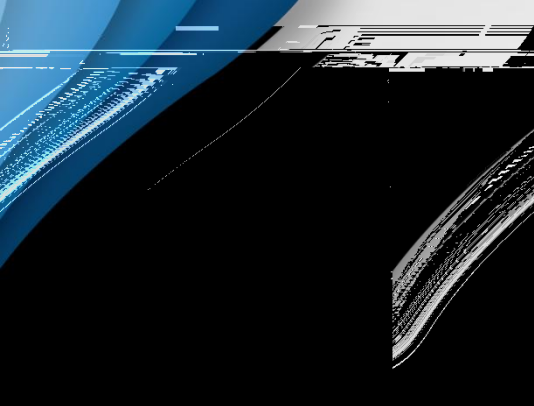
2020

2020 8 28

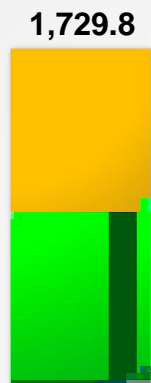








2019



2020

22.5%



2019



2020

7.4%

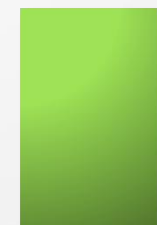


2019



2020

11.6%



2019



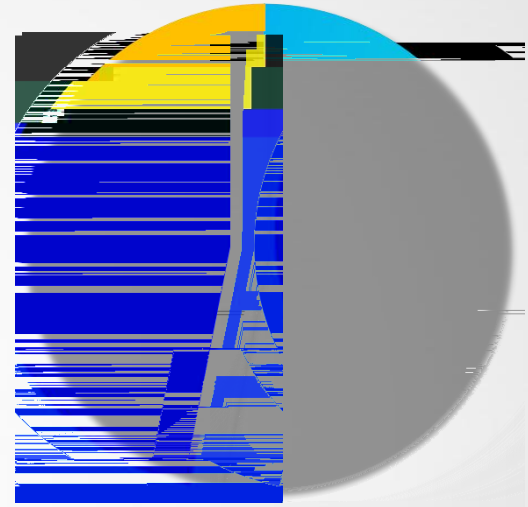
2020

23.0%



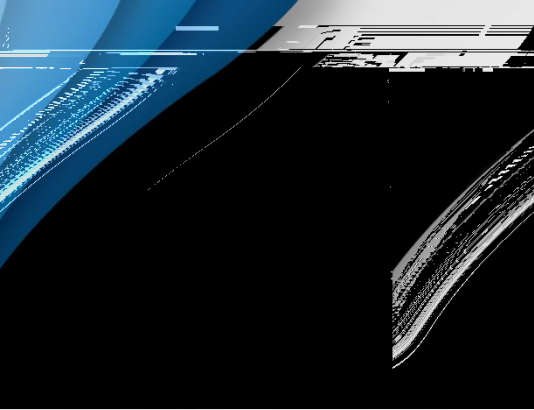


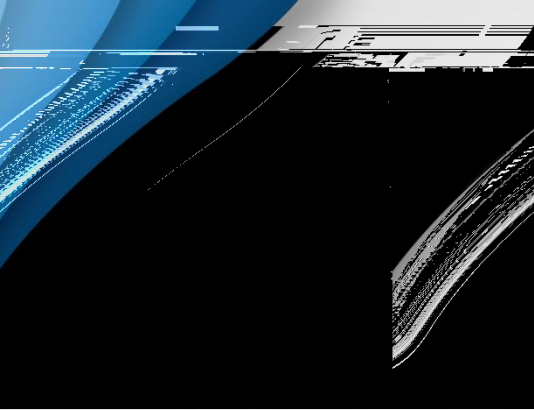
()	2020	%
	1,729.8	+ 22.5%
-	918.5	+ 35.1%
-	811.4	+ 10.7%



运营类收入占比处于行业均值







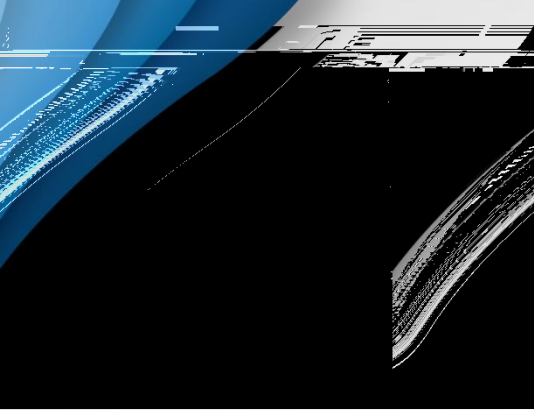
43.9



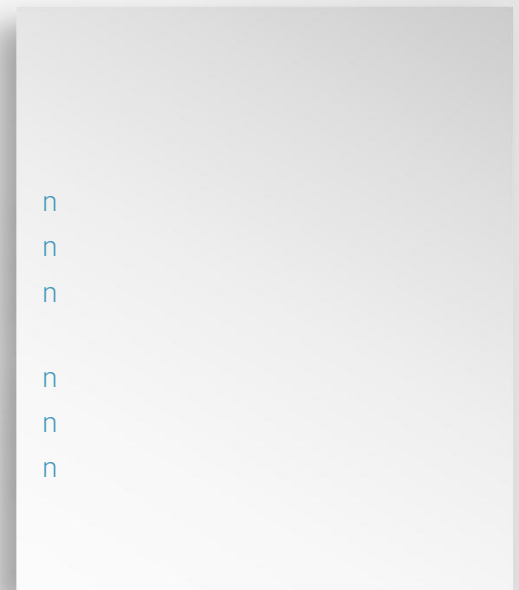
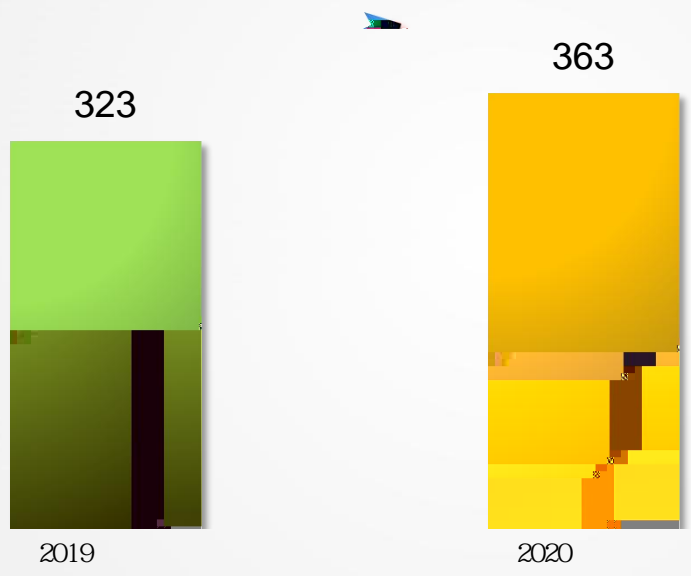
164.1
9.5%

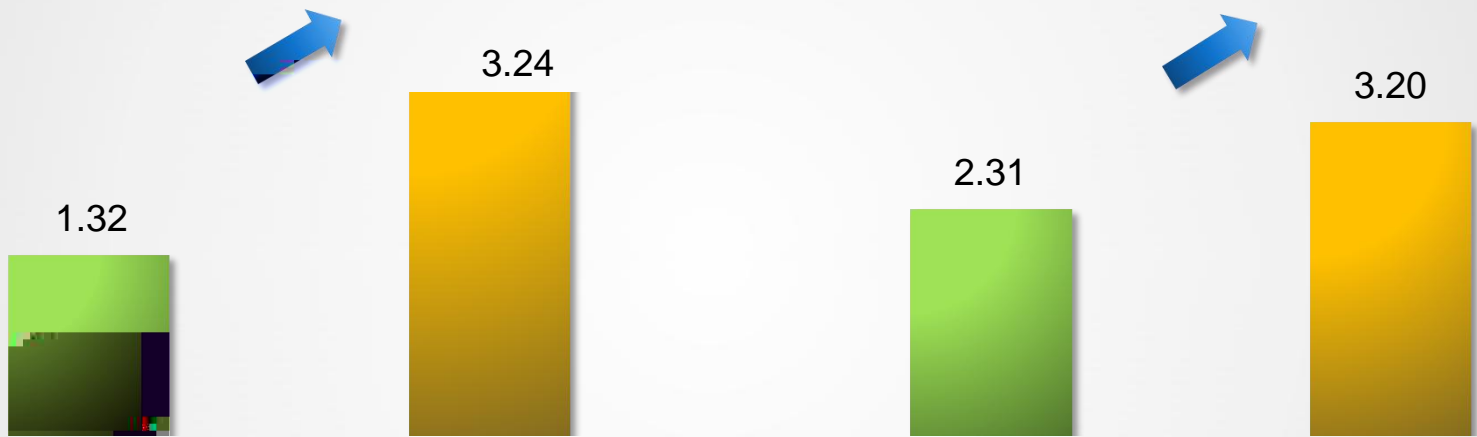
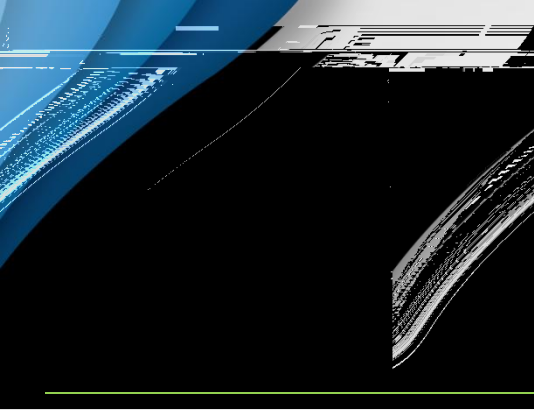
1,521.8

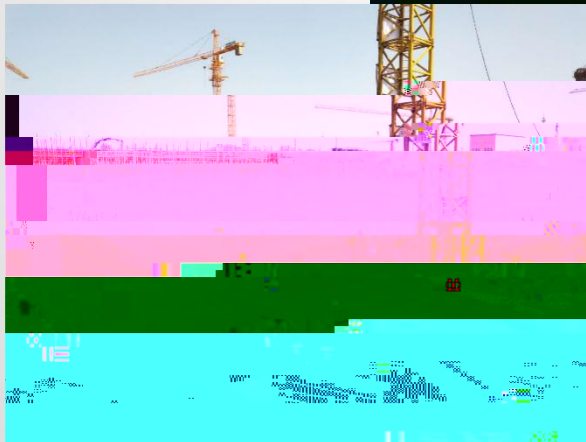
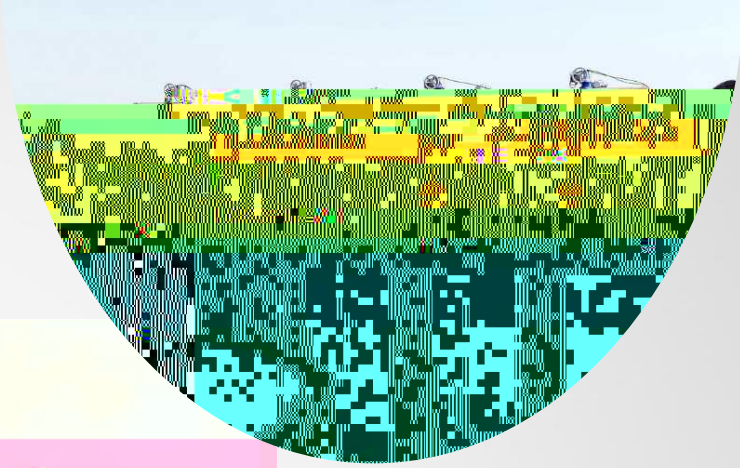
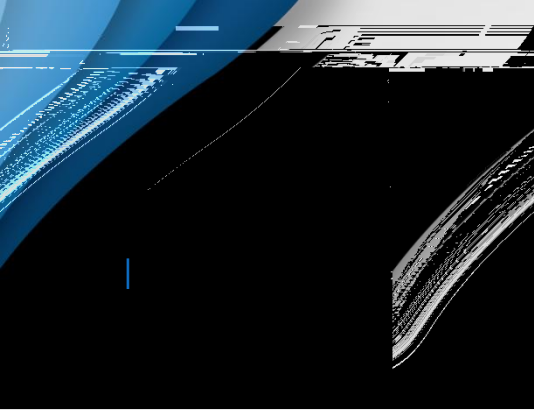


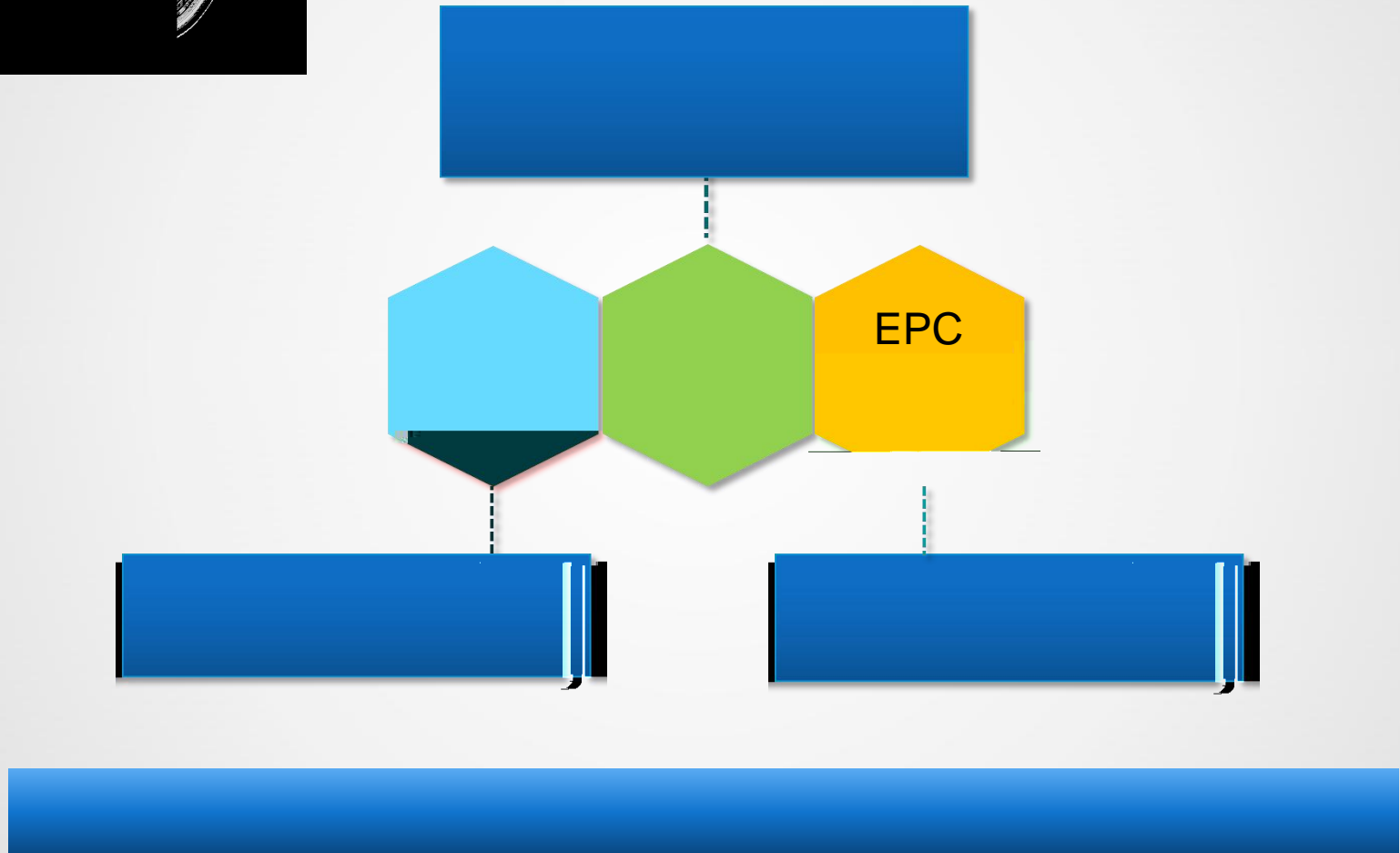
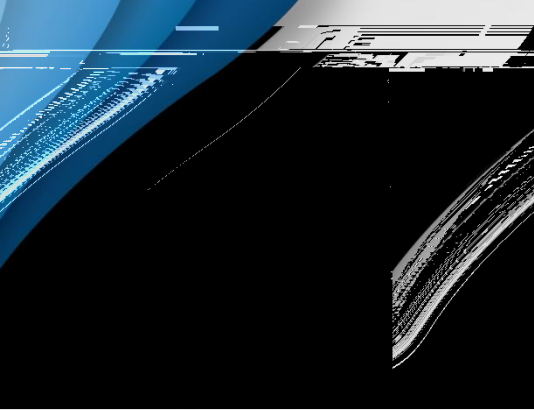


+ 12.4%





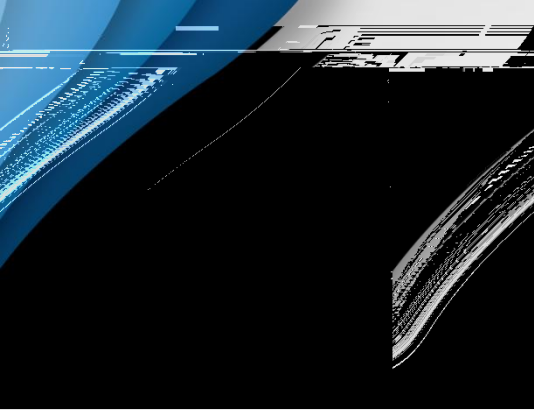






2020 6 30

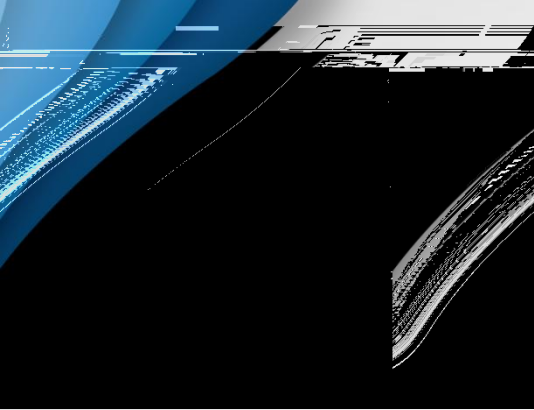
89	-	1	3		

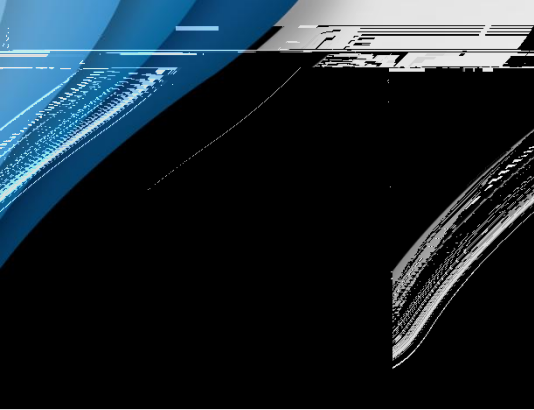






()	2016	2017	2018	2019	2020
	902.19	1,067.60	1,607.49	1,412.57	1,729.81
	377.51	422.33	557.91	595.27	639.34
	121.98	183.30	185.51	188.94	232.37
EBITDA	303.04	391.59	504.37	564.67	630.06
ROE	3.33%	4.56%	4.36%	4.21%	





+ 5.4%

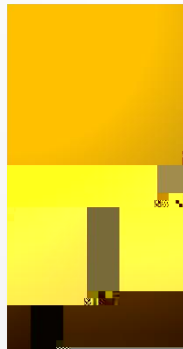


1,363.6

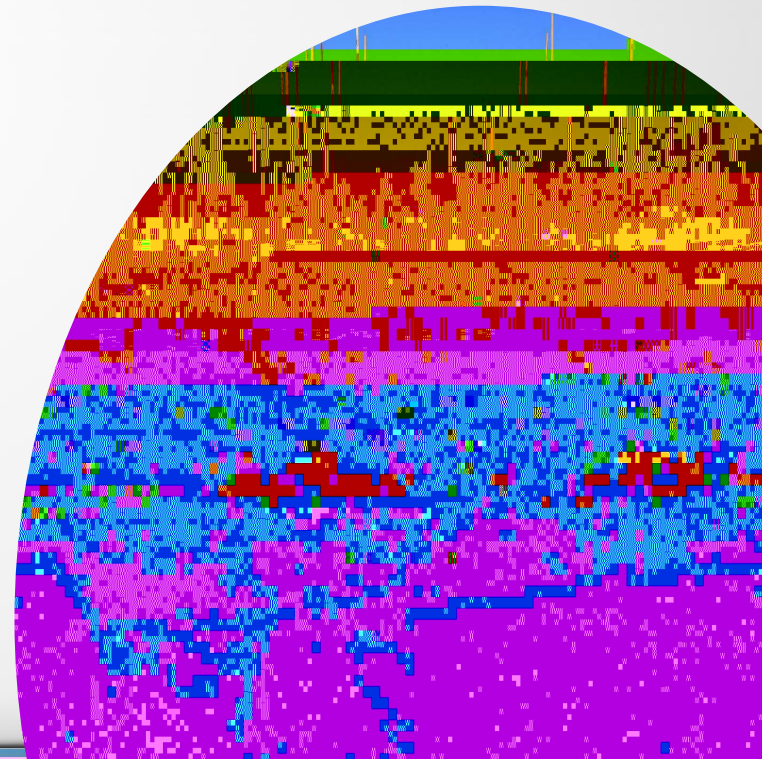


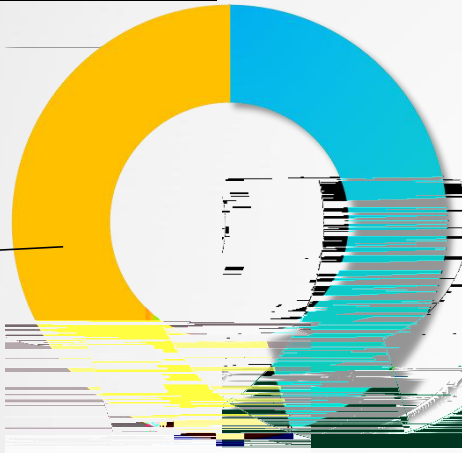
2019

1,437.3

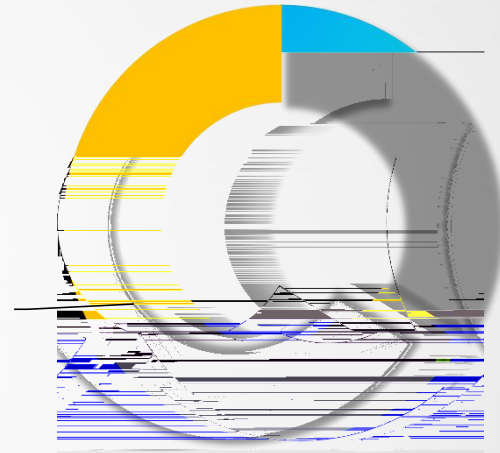


2020

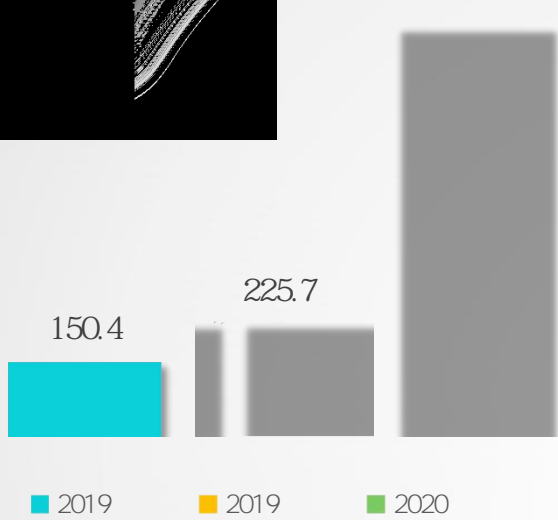
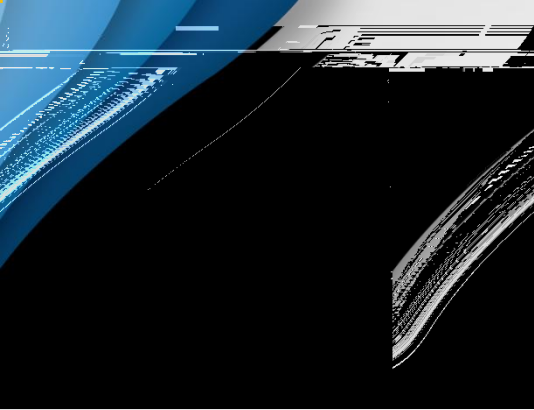




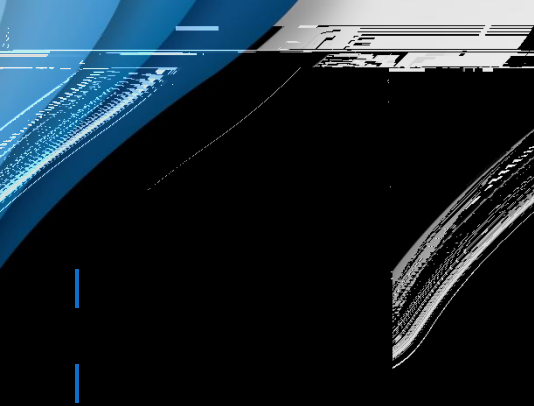
2019



2020







IPO

-
-

107,350,000

8,159

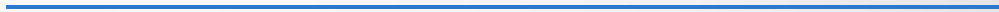
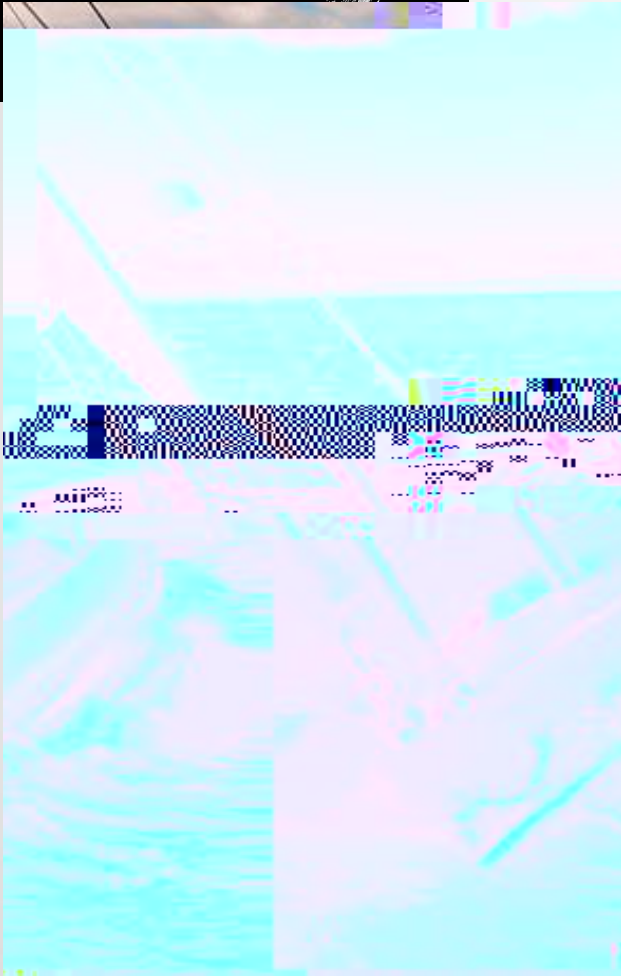
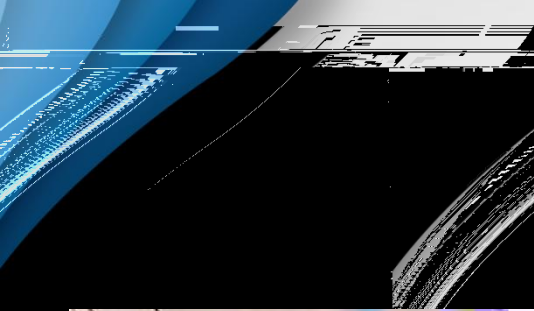


$$\frac{EB/CB}{5 \ 8}$$

()
CB

EB

С 2 нтв70у... ("Беларусь")



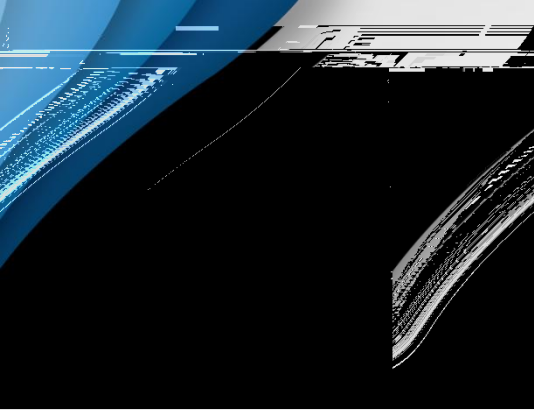
|

9

|

2





a

