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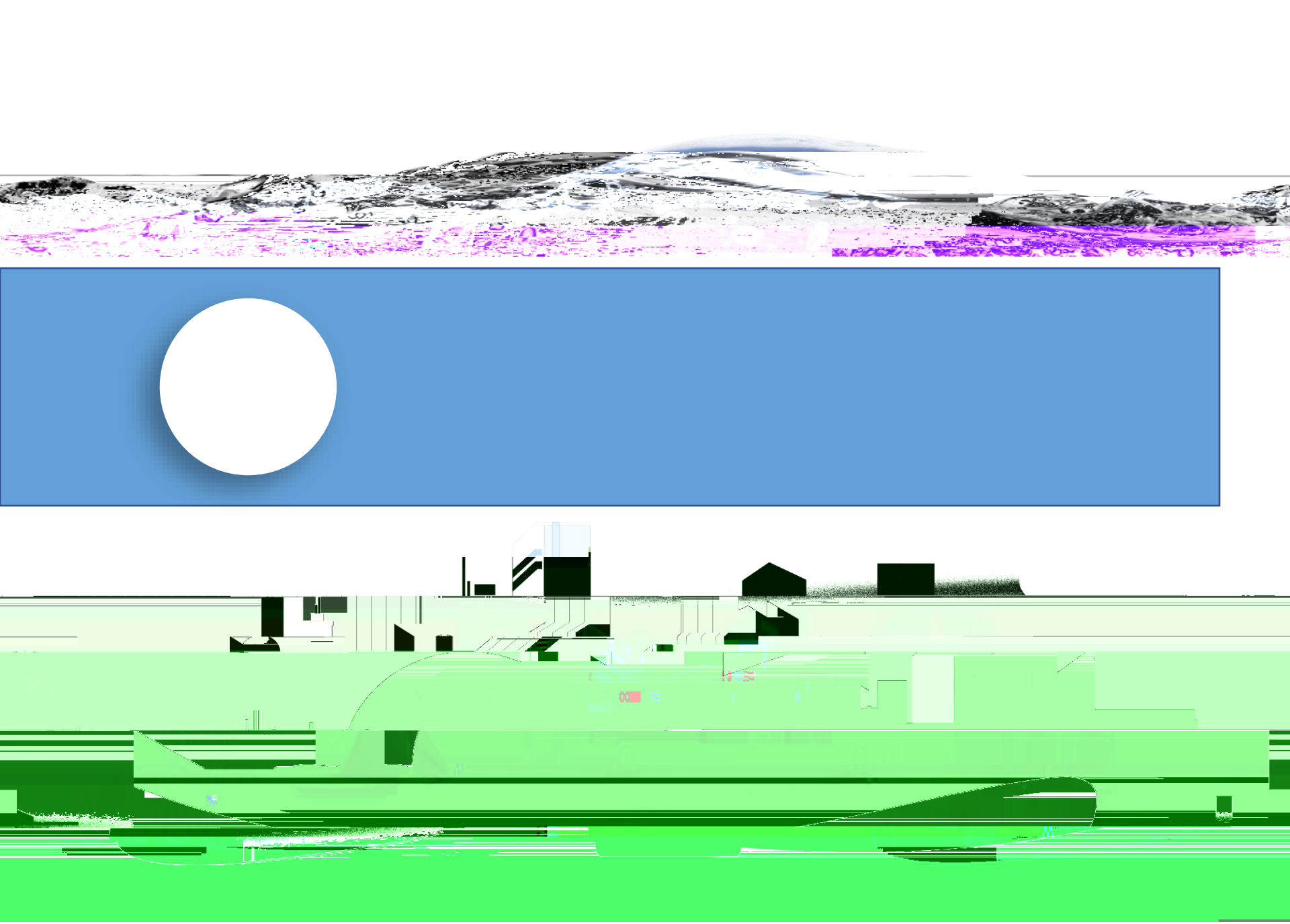
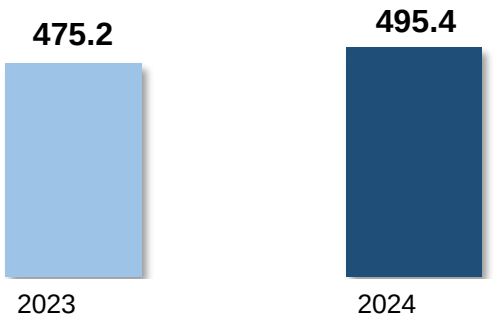
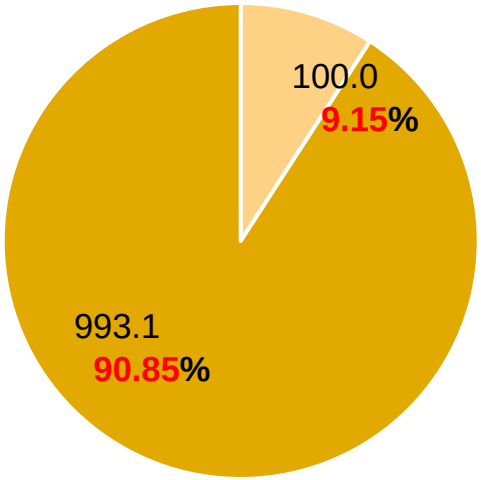
于开曼
2024 8 29

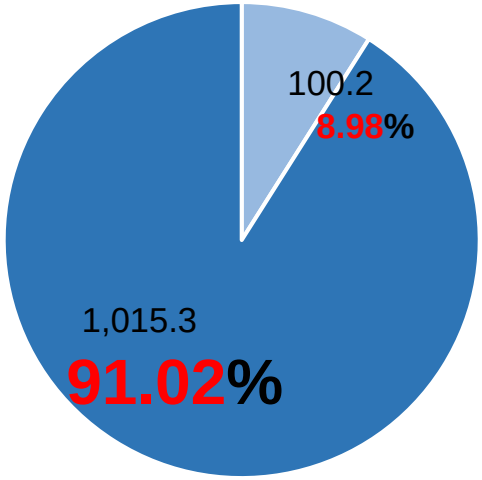


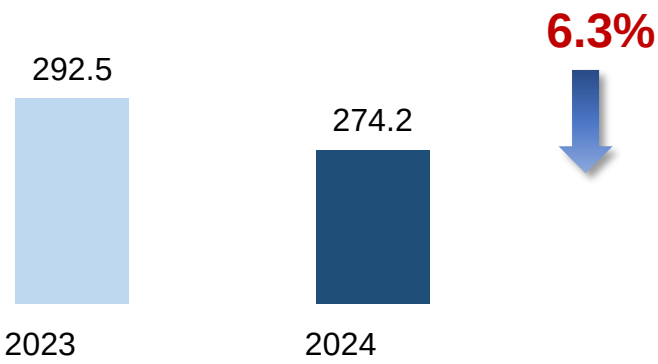
中期业绩亮

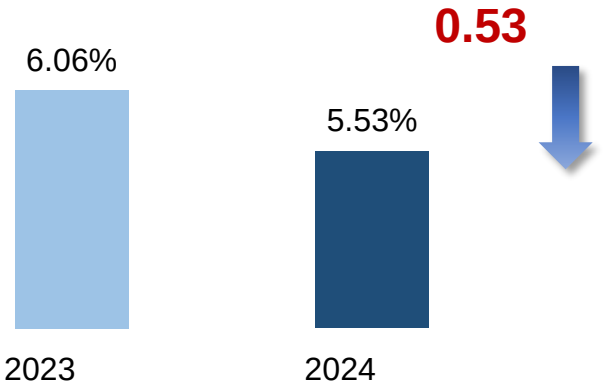


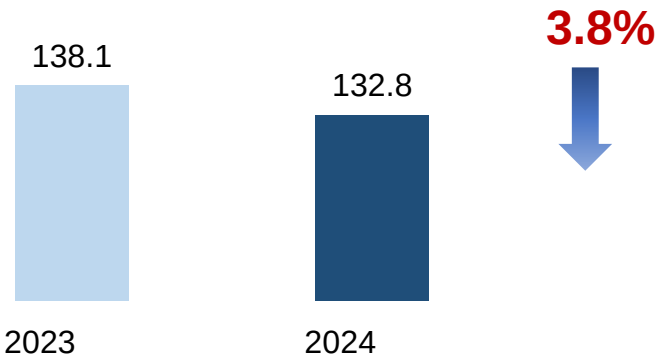
	1,093.1	1,115.5	+2.0%
	100.0	100.2	+0.2%
	993.1	1,015.3	+2.2%

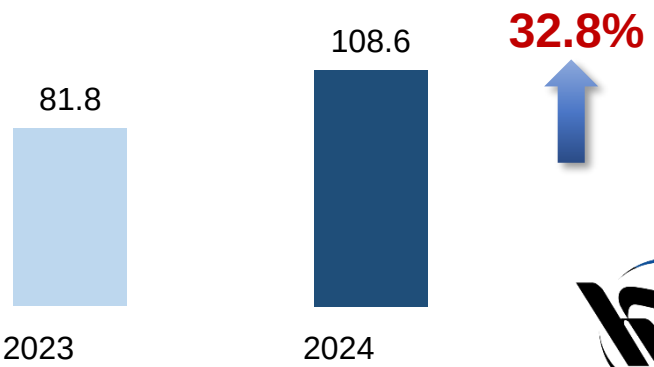


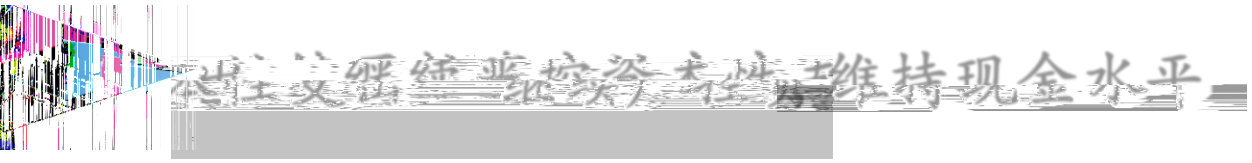


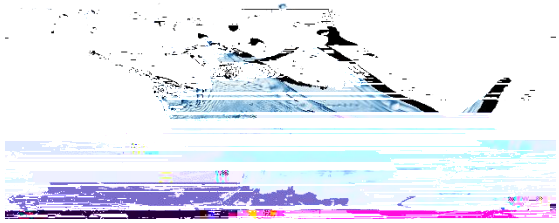

292.5
274.2
6.3%
2023
2024

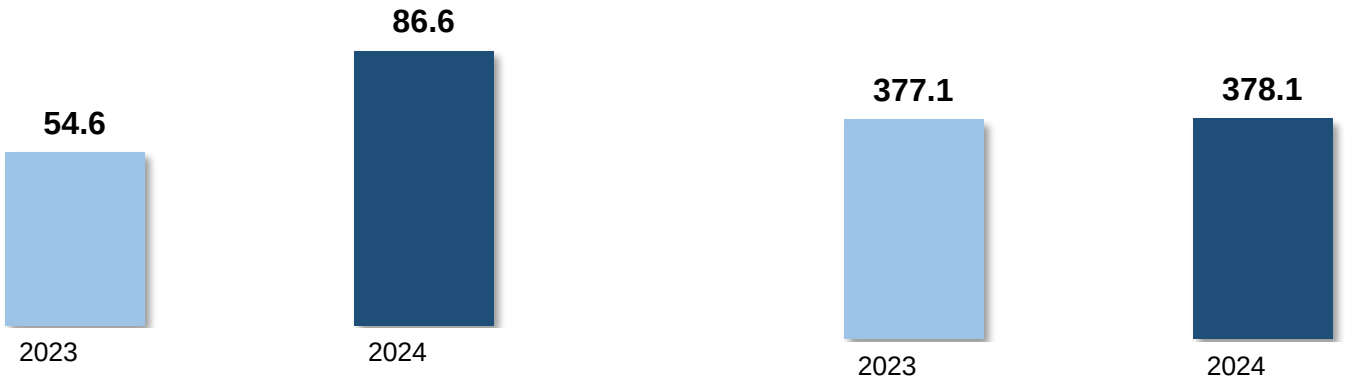

6.06%
5.53%
0.53
2023
2024

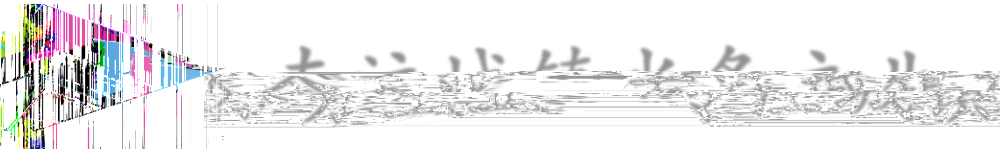

138.1
132.8
3.8%
2023
2024

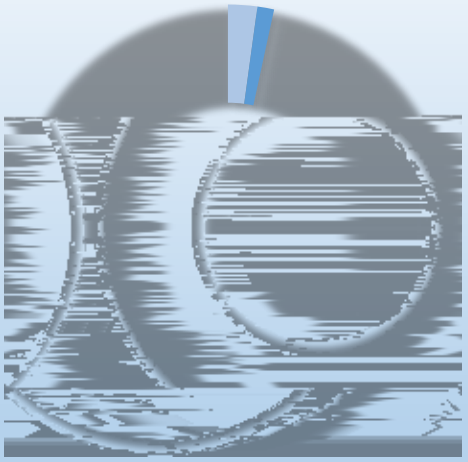

81.8
108.6
32.8%
2023
2024

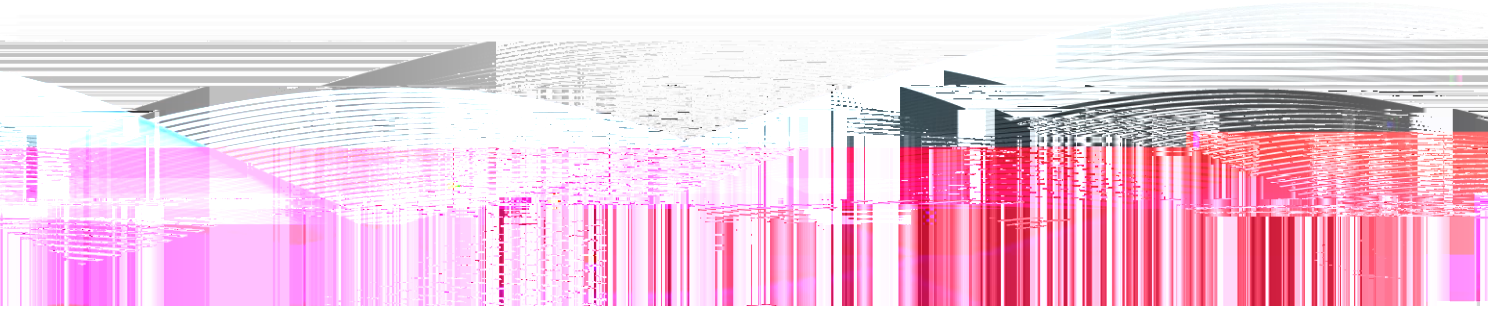




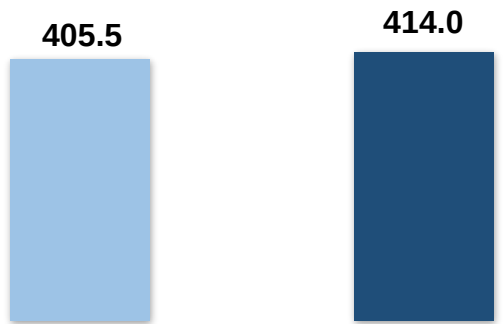

54.6
86.6
377.1
378.1
2023
2024
2023
2024

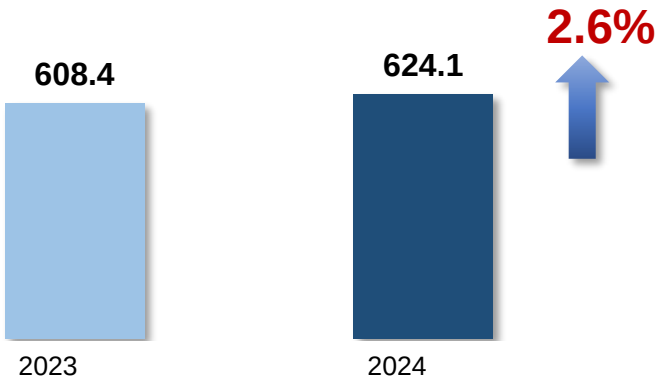


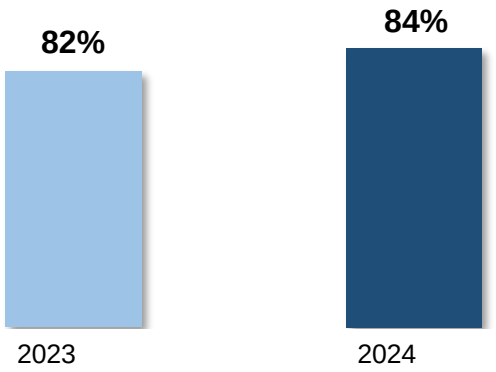


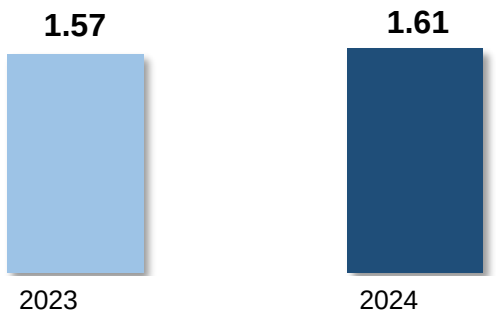


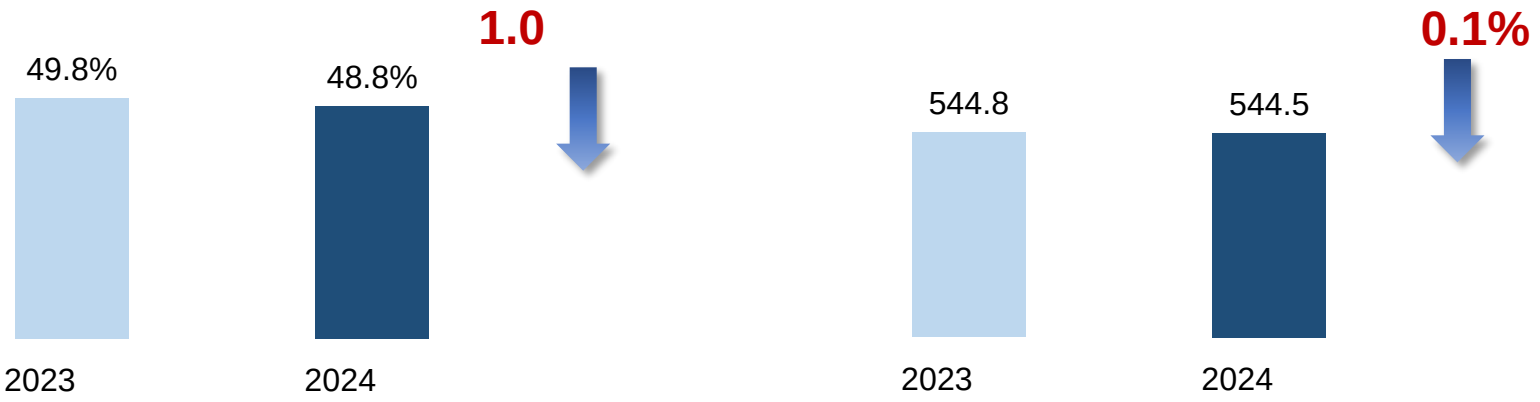
运营业务保持稳中有升


405.5
414.0
2023
2024

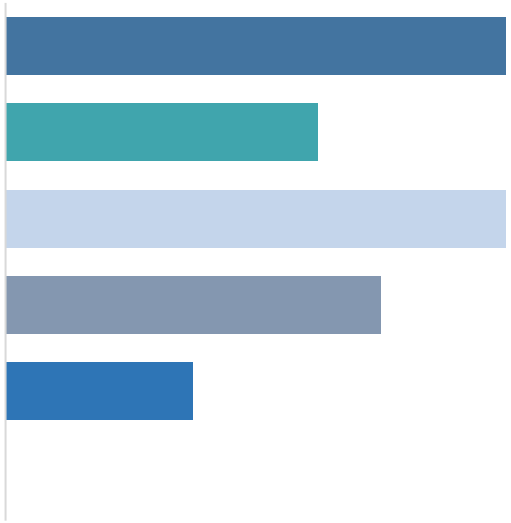

608.4
624.1
2.6%
2023
2024

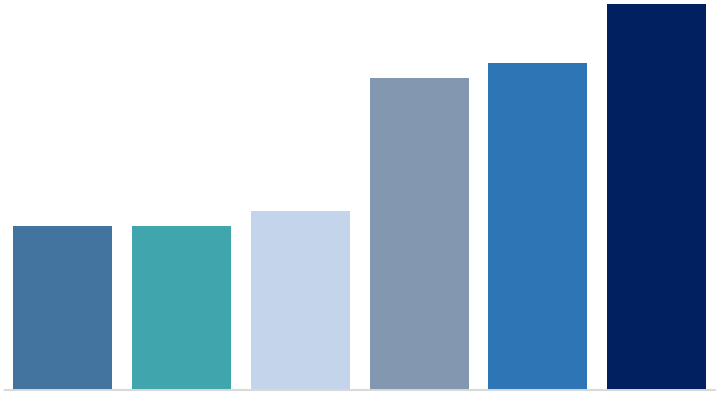

82%
84%
2023
2024


1.57
1.61
2023
2024

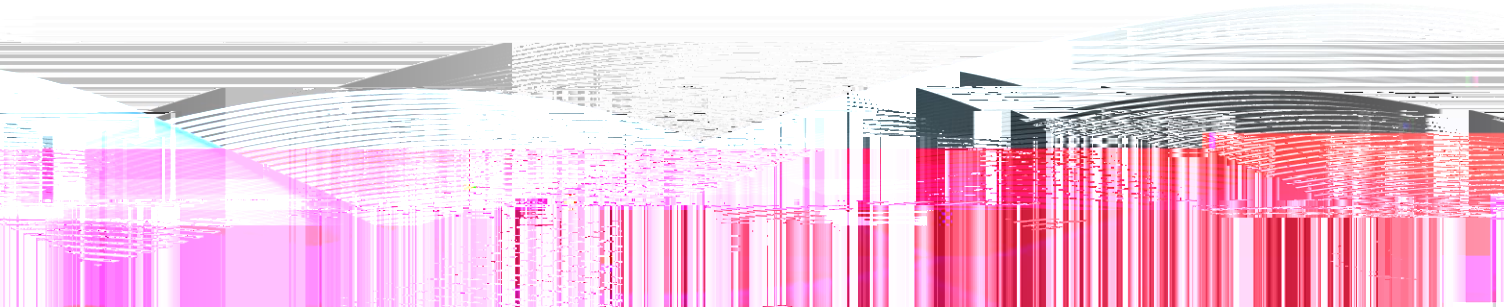

49.8%
48.8%
1.0
544.8
544.5
0.1%
2023
2024
2023
2024

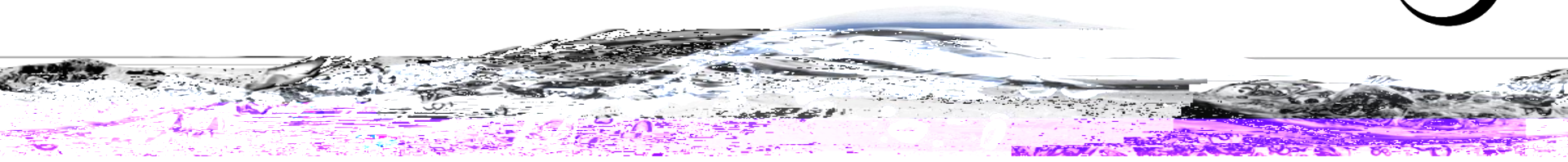
，影响利润





业绩业务项目数量





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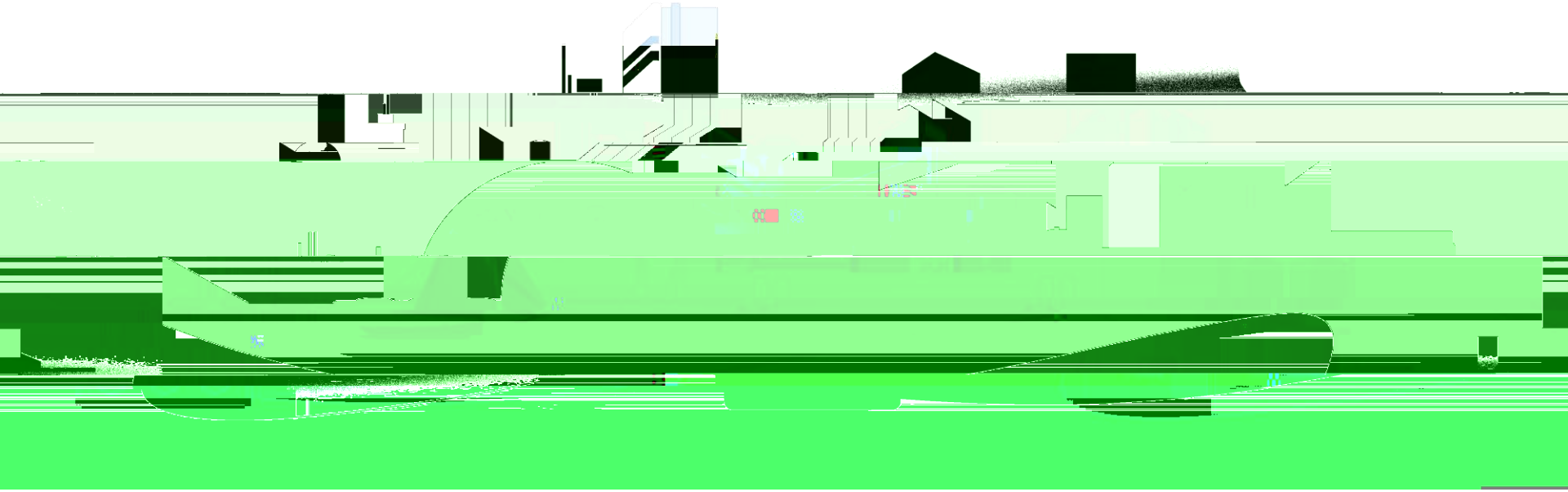
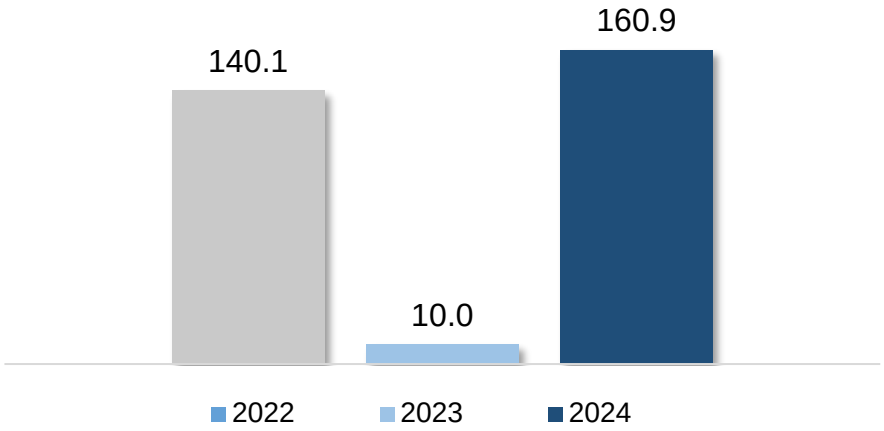
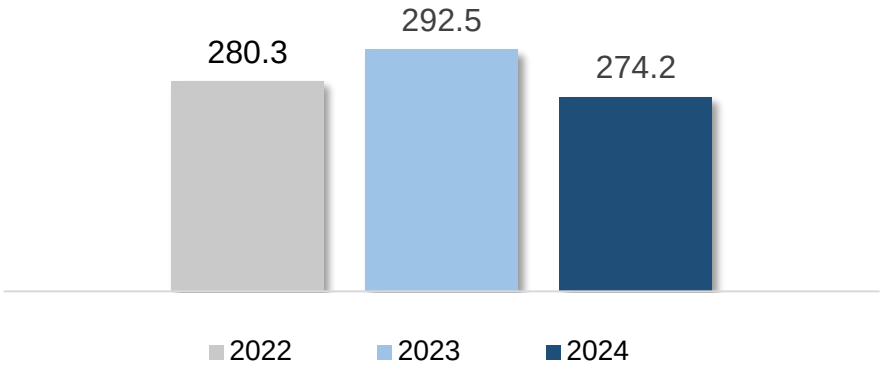
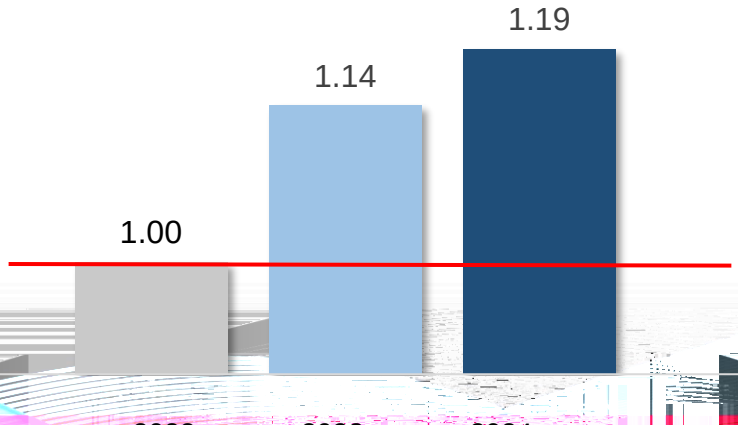


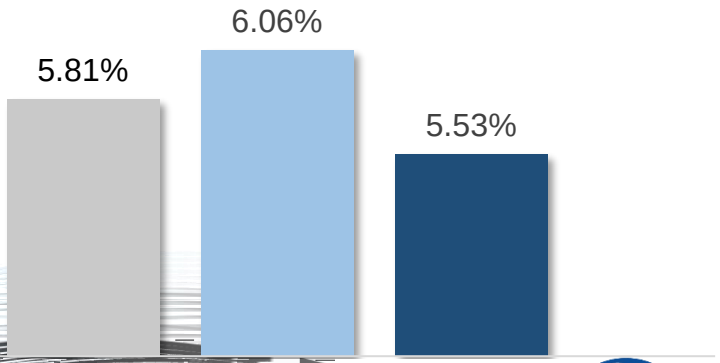
财务回顾

( )	2020	2021	2022	2023	2024
	1,729.8	1,475.5	1,661.4	1,093.1	1,115.5
	639.3	675.4	718.5	544.8	544.5
	37.0%	45.8%	43.2%	49.8%	48.8%
	225.2	236.8	202.0	81.8	108.6
	13.4%	16.3%	12.2%	7.8%	9.5%

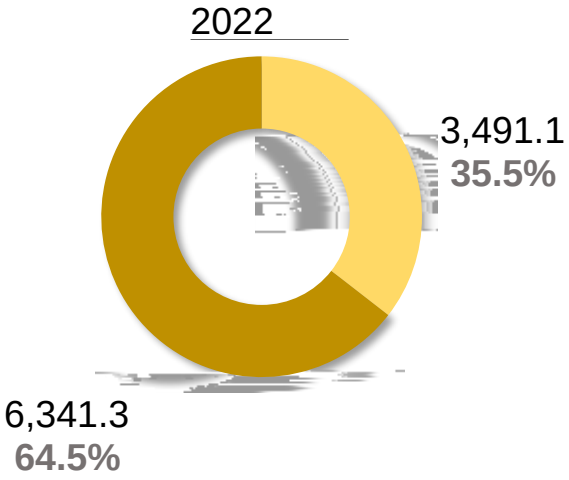

140.1
10.0
160.9
2022
2023
2024


280.3
292.5
274.2
2022
2023
2024

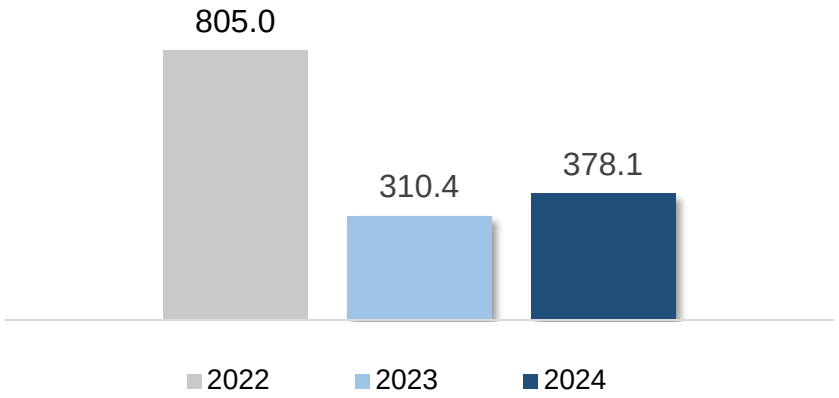

1.00
1.14
1.19
2022
2023
2024

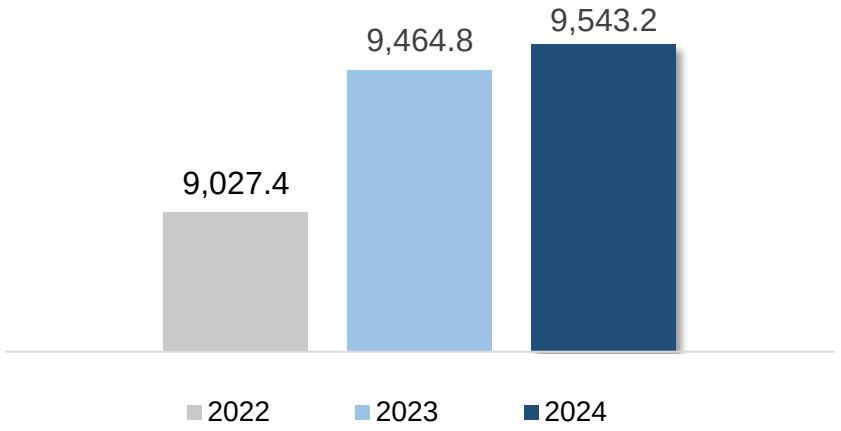

5.81%
6.06%
5.53%
2022
2023
2024

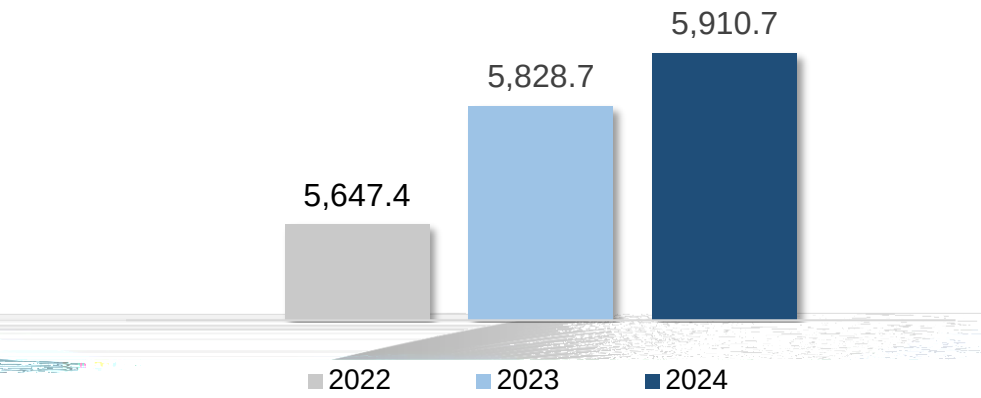
平衡长/短期储蓄结构

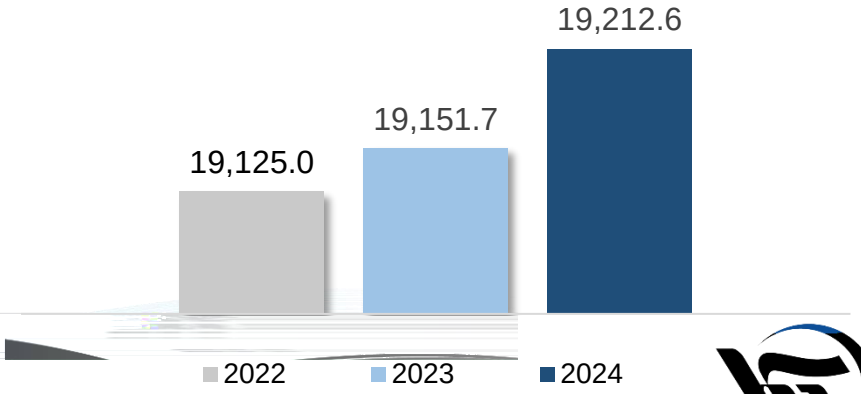


负债—资产表要点

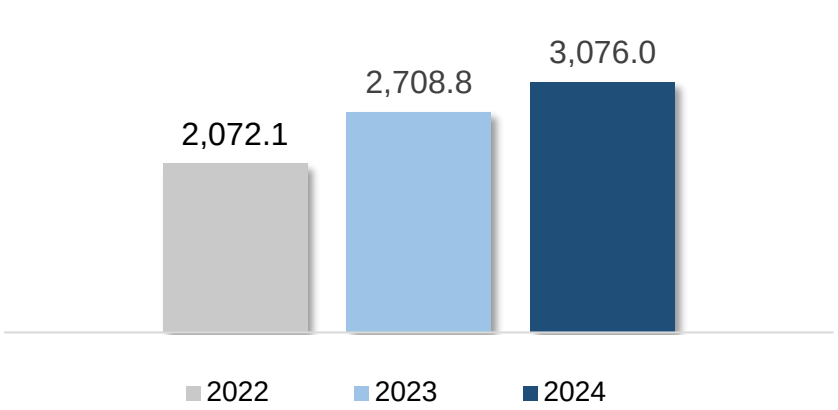

805.0
310.4
378.1
2022
2023
2024

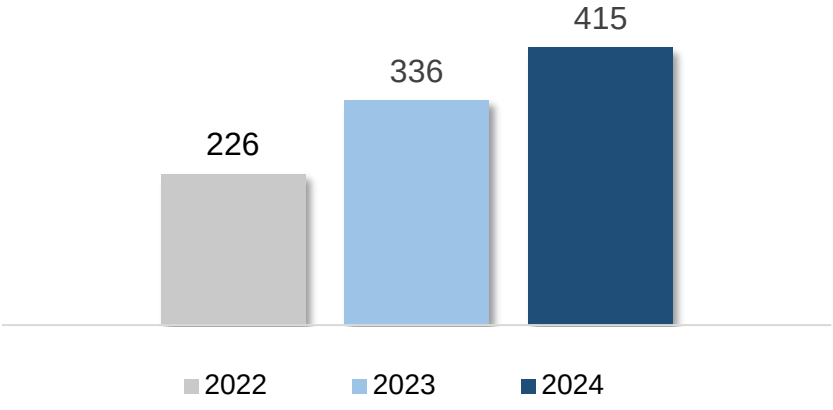

9,027.4
9,464.8
9,543.2
2022
2023
2024

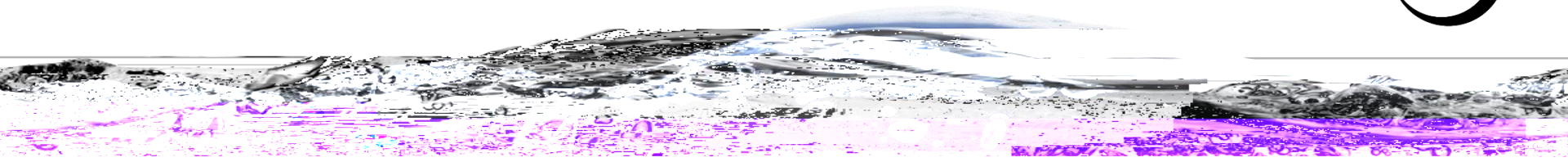

5,647.4
5,828.7
5,910.7
2022
2023
2024


19,125.0
19,151.7
19,212.6
2022
2023
2024

资产负债率持续改善


2,072.1
2,708.8
3,076.0
2022
2023
2024


226
336
415
2022
2023
2024



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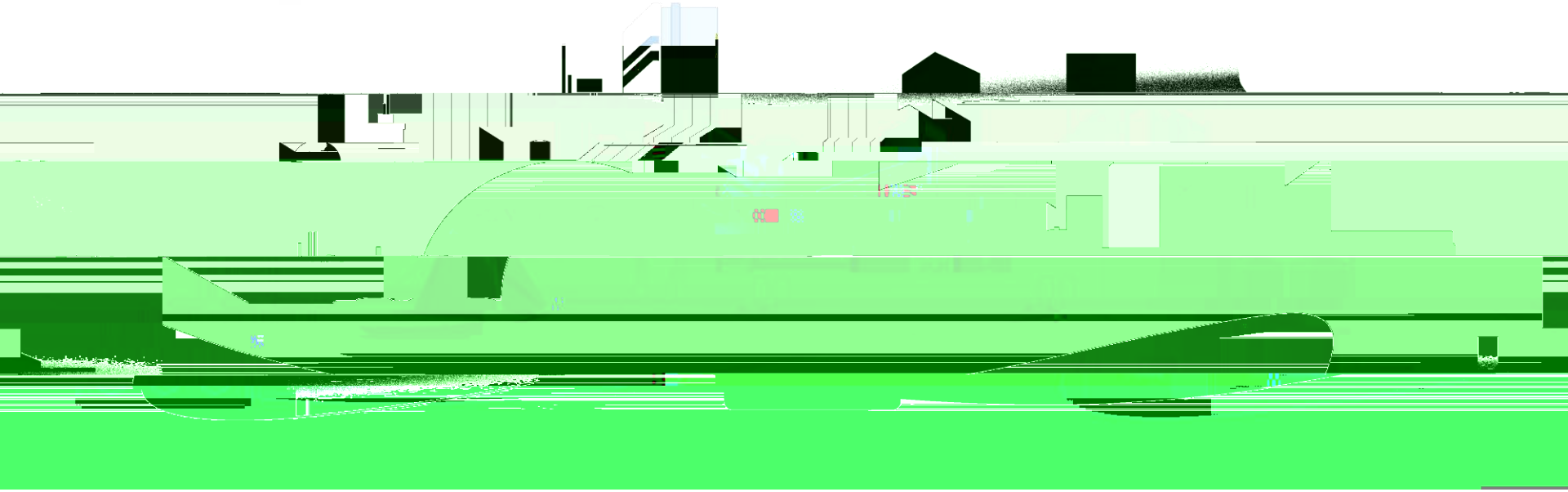

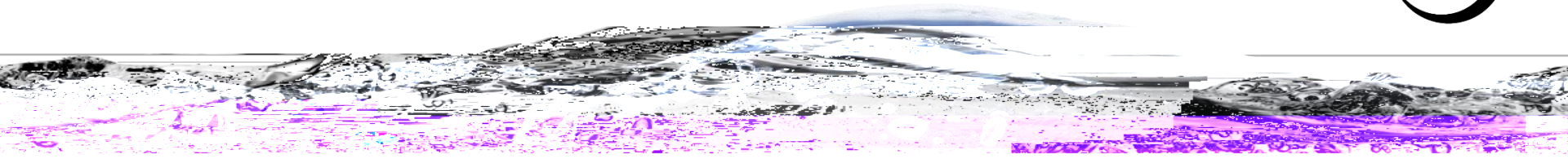

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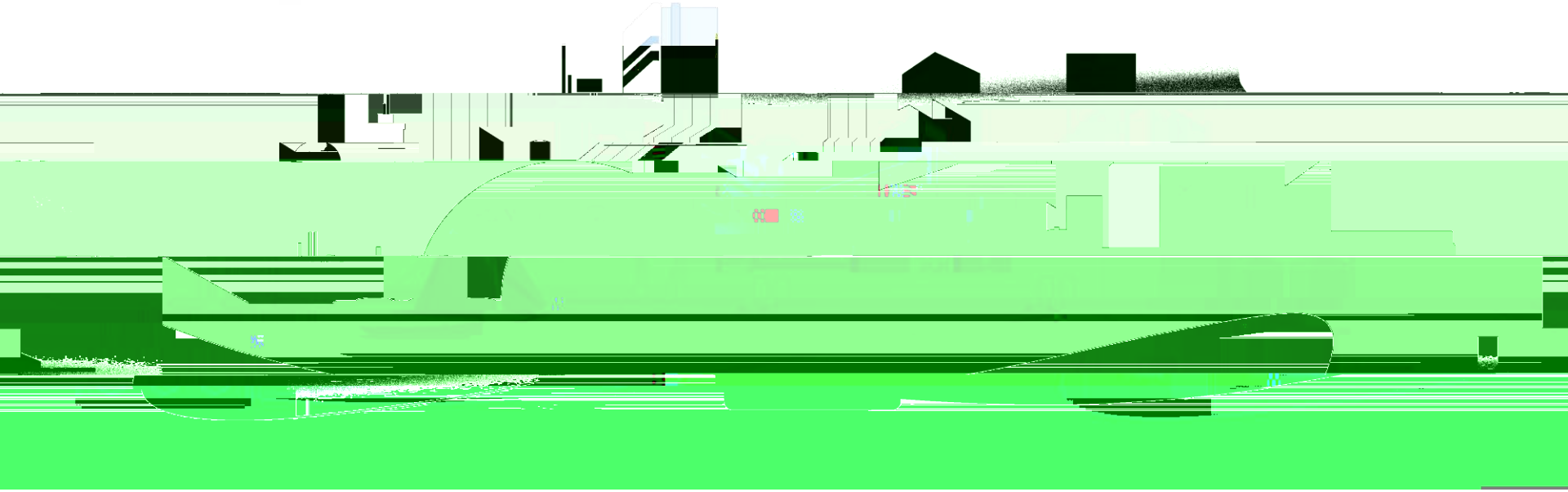
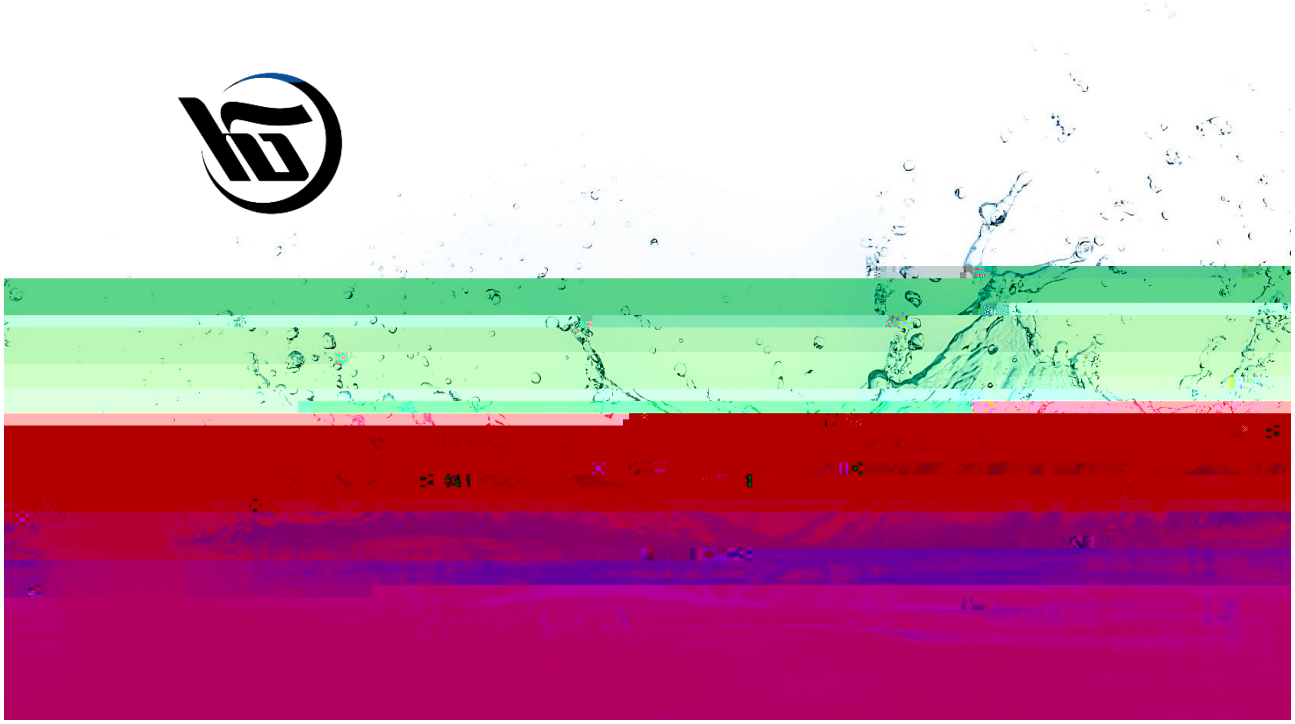
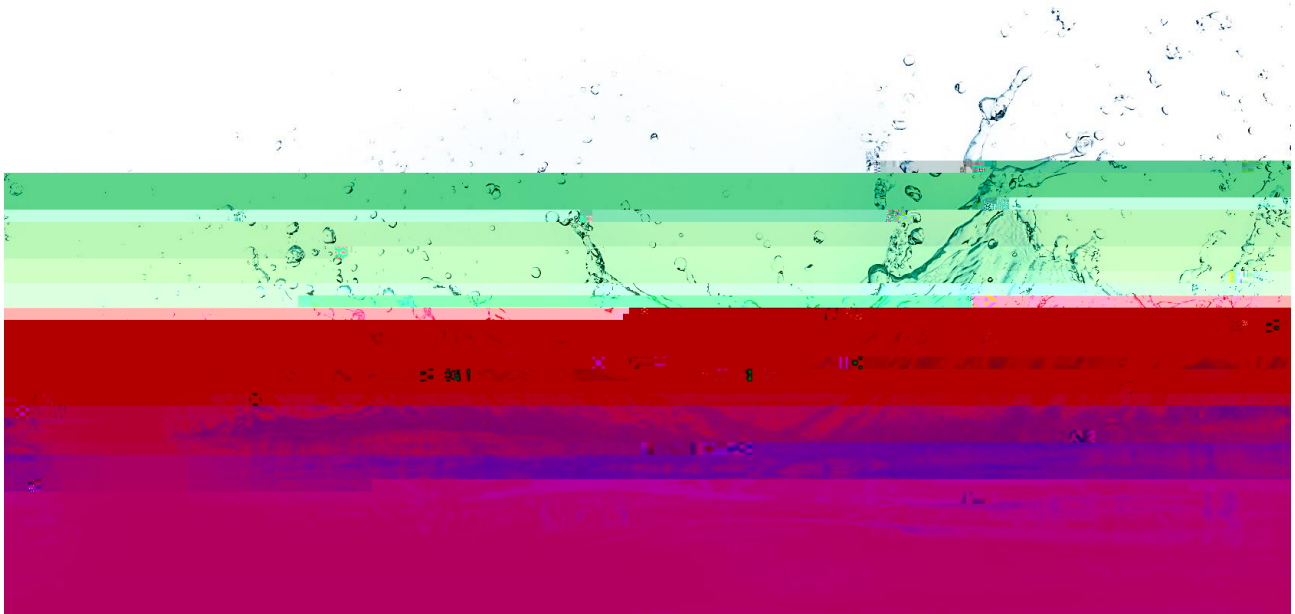


免责声明



Q&A Session